UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TENNESSEE NORTHERN DIVISION

IN RE:

REGAL PETROLEUM COMPANY, INC.

No. 3:16-bk-33660-SHB

CHAPTER 11

Debtor.

WITHDRAWAL OF EMERGENCY MOTION TO ALLOW PAYMENT OF PREPETITION DEBT OWED TO CRITICAL VENDORS

Debtor Regal Petroleum Company, Inc., by and through counsel, hereby withdraws its Emergency Motion to Allow Payment of Prepetition Debt Owed to Critical Vendors.

RESPECTFULLY SUBMITTED this 13th day of December, 2016.

/s/Keith L. Edmiston
Keith L. Edmiston
EDMISTON FOSTER
P. O. Box 30782
Knoxville, TN 37930
(865) 248-6038
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CERTIFICATE OF SERVICE

The undersigned certifies that a true and correct copy of the foregoing Withdrawal has been served on the attorney for the U.S. Trustee, the Assistant U.S. Attorney for the Eastern District of Tennessee, the Internal Revenue Service, all parties requesting notice, all secured creditors, and all other creditors, all as identified below and in the manner indicated below, electronically via ECF or by first-class mail, properly addressed and proper postage prepaid, and by facsimile/e-mail, on this the 13th day of December, 2016:

/s/Keith L. Edmiston

U.S. Trustee 800 Market Street, Ste. 114 Knoxville, TN 37902 [ECF]

Kenny Saffles, Esq.
Office of the U.S. Attorney
800 Market St Ste 211
Knoxville, TN 37902-2342
[E-Mail and USM]

City of Knoxville Revenue Enforcement P. O. Box 1028 Knoxville, TN 37901-1028 [Fax and USM]

Kentucky Department of Revenue 501 High Street Frankfort, KY 40601 [Fax and USM]

Vinland Energy 2704 Old Rosebud Road Ste. 320 Lexington, KY 40509 [Fax and USM] Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346 [Fax and USM]

Knox County Trustee PO Box 70 Knoxville, TN 37901-0070 [Fax and USM]

Internal Revenue Service IRS Insolvency 801 Broadway Nashville, TN 37203 [Fax and USM]

Peoples Bank of the South 106 W. Central Ave. LaFollette, TN 37766 [Fax and USM]

Merchant Cash & Capital 460 Park Ave. 10Fl New York, NY 10016 [E-Mail and USM] Heil Trailer 3808 Bells Lane Louisville, KY 40211 [Fax and USM]

Post Trailer Repairs 1905 Sutherland Ave. Knoxville, TN 37921 [Fax and USM]

Worldwide Equipment 107 WE Dr. Prestonsburg, KY 41653 [Fax and USM]

Fleet Pride 4539 Rutledge Pike Knoxville, TN 37914 [Fax and USM] Palmer Leasing 2575 Tobey Dr. Indianapolis, IN 46219 [Fax and USM]

Webb Trailer P.O. Box 907 Catlettsburg, KY 41129 [Fax and USM]

First Volunteer Bank 728 Broad St. Chattanooga, TN 37402 [Fax and USM]